

Press Release

Issuer of Real Estate Investment Trust Securities

MORI TRUST Sogo Reit, Inc.

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Masayuki Yagi,

Executive Director

(TSE code 8961)

Asset Management Company:

MORI TRUST Asset Management Co., Ltd.

Masayuki Yagi,

President and Representative Director

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## Notice of a New Loan

**Tokyo, May 29, 2018** – Mori Trust Sogo Reit, Inc. (MTR) has announced details of a new loan as follows:

### I . New Loan

#### 1. Reason for loan

Due to the maturity of existing loan.

#### 2. Loan details

[Long-term loan]

(Million yen)

Lender	Loan Amount	Interest Rate	Loan Type and Repayment Method	Drawdown Date and Repayment Date
The Bank of Fukuoka, Ltd.	1,000	0.56380% fixed interest rate	Unsecured/ non-guaranteed Bullet payment	May 31, 2018 May 31, 2024

#### 3. Use of funds

Repayment of existing loan.

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#### 4. Repayment details

[Long-term loan]

(Million yen)

Lender	Repayment Amount	Repayment Date
The Bank of Fukuoka, Ltd.	1,000	May 31, 2018

#### II. Status of loans and bonds after the new loan

(Million yen)

	Before	After	Increase/Decrease
Short-term loans	8,500	8,500	—
Long-term loans	137,500	137,500	—
Investment Corporation Bonds	9,000	9,000	—
Total	155,000	155,000	—

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