

Press Release

Issuer of Real Estate Investment Trust Securities

MORI TRUST Sogo Reit, Inc.

4-3-1 Toranomon, Minato-ku, Tokyo

Satoshi Horino,

Executive Director

(TSE code 8961)

Asset Management Company:

MORI TRUST Asset Management Co., Ltd.

Satoshi Horino,

President and Representative Director

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Michio Yamamoto

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Notice Concerning Changes to the Certificate of Incorporation and Appointment of Officers

Tokyo, April 26, 2017 – Mori Trust Sogo Reit, Inc. (MTR) has announced in the Nihon Keizai Shimbun dated April 12, 2017, that it is scheduled to hold its 13th Investors' Meeting on June 13, 2017, and hereby gives notice that at the Board of Directors' Meeting held on April 26, 2017, the following resolutions have been passed concerning changes to the Certificate of Incorporation and the appointment of officers. The matters noted below are proposals for the Investors' Meeting to be held on June 13, 2017, and are contingent on their ability to obtain the approval of the investors at said meeting.

1. Principal details of the changes to the Certificate of Incorporation

(1) In relation to the proposed changes to Article 12, Paragraph 2

Amendments will be made to clearly define a proxy that is entitled to exercise voting rights at Investors' Meetings.

(2) In relation to the proposed changes to Article 27, Paragraph 1, Item (1) (ii)

Amendments will be made to clarify the accounting standards applicable to trust beneficiary interests in real estate, leasehold rights or surface rights.

(3) Other

In addition to the above, other adjustments will be made to the letters, expressions, etc. of the provisions.

2. Principal details of appointment of officers

Because the term of office for Executive Director Satoshi Horino will terminate at the close of the 13th Investors' Meeting to be held on June 13, 2017, proposals will be made in relation to the appointment of one Executive Director (candidate: Masayuki Yagi) at the Investors' Meeting.

Moreover, as a precaution in the event that there are no Executive Directors or if there is a shortfall in the number of directors prescribed by laws and regulations, Michio Yamamoto is currently appointed as substitute Executive Director by resolution. However, said resolution will no longer be in effect at the commencement of the 13th

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Investors' Meeting. Accordingly, proposals will be made in relation to the appointment of one substitute Executive Director (candidate: Michio Yamamoto).

3. Schedule of the Investors' Meeting, etc.

April 26, 2017	Board of Directors' Meeting concerning the approval of proposals to be submitted to the Investors' Meeting
May 25, 2017	Dispatch of Investors' Meeting convocation notice (scheduled)
June 13, 2017	Investors' Meeting (scheduled)

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