



Press Release

Tokyo, December 24, 2004

MORI TRUST Sogo Reit, Inc.
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Notice of New Loans

Tokyo, December 24, 2004 – Mori Trust Sogo Reit, Inc. (MTR) has announced new loans as follows.

1. Use of Funds

Acquisition of property (Park Lane Plaza)

2. Details of Loans

Lender	The Mitsubishi Trust and Banking Corporation	The Jyo Bank, Ltd.
Amount	1,500 million yen	1,500 million yen
Interest rate	0.27952%	0.27833%
Type	Unsecured/non-guaranteed	Unsecured/non-guaranteed
Repayment method	Bullet payment	Bullet payment
Drawdown date	December 24, 2004	December 24, 2004
Repayment date	February 28, 2005	February 28, 2005

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[Reference]

Loan balance after new loans

	Before	After	Increase/Decrease
Short-term loans	22,000 million yen	25,000 million yen	+3,000 million yen
Long-term loans	14,000 million yen	14,000 million yen	—
Total	36,000 million yen	39,000 million yen	+3,000 million yen