

Press Release

Issuer of Real Estate Investment Trust Securities

MORI TRUST Sogo Reit, Inc.

2-11-7 Akasaka, Minato-ku, Tokyo

Satoshi Horino,

Executive Director

(TSE code 8961)

Asset Management Company:

MORI TRUST Asset Management Co., Ltd.

Satoshi Horino,

President and Representative Director

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Notice concerning the Change of Major Shareholders for the Asset Management Company

Tokyo, February 12, 2015 – Mori Trust Asset Management Co., Ltd. (hereinafter “the Asset Manager”), the asset management company which manages assets on behalf of Mori Trust Sogo Reit, Inc. (MTR), has announced the change of major shareholders for the Asset Management Company. Details are as follows:

1. Background of the Change of Shareholders

PARCO CO., LTD. will transfer all 800 shares of the Asset Manager which it owns (10.0% of total shares issued), to MORI TRUST CO., LTD..

The Asset Manager was requested by PARCO CO., LTD. to approve the above share transfer and resolved to approve the share transfer at the Board of Directors Meeting held today.

2. Overview of the Parting Shareholder (As of end of February 2014)

(1) Corporate name	PARCO CO., LTD.
(2) Address	1-28-2 Minami-Ikebukuro, Toshima-ku, Tokyo
(3) Representative	Kozo Makiyama, President and Representative Executive Officer
(4) Main business	Shopping Complex Business
(5) Capital	34,367 million yen

3. The Parting Shareholder’s Number of Voting Rights and Ratio of Number of Voting Rights of the Total Shareholder

	Before (As of February 12, 2015)	After
Number of voting rights (Number of shares owned)	800 (800)	—
Ratio of voting rights of the total	10.0%	—

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Shareholder ranking	2nd	—
The number of non-voting rights shares deducted from the total number of shares issued		0 shares
The total number of shares issued as of February 12, 2015		8,000 shares

(Reference) Composition of Shareholders before and after the Change of Shareholders

Name	Before		After	
	Number of shares owned	Shareholding ratio (%)	Number of shares owned	Shareholding ratio (%)
MORI TRUST CO., LTD.	5,200	65.0	6,000	75.0
PARCO CO., LTD.	800	10.0	—	—
Sompo Japan Nipponkoa Insurance Inc.	800	10.0	800	10.0
Sumitomo Mitsui Banking Corporation	400	5.0	400	5.0
The Bank of Tokyo-Mitsubishi UFJ, Ltd.	400	5.0	400	5.0
Mizuho Bank, Ltd.	400	5.0	400	5.0
Total	8,000	100.0	8,000	100.0

4. Operating forecasts

No impact is expected to the performance of MTR due to the Change of Shareholders.

In addition, there are no revisions to the asset management agreement between MTR and the Asset Manager, and to the investment policy of MTR as of today.

MTR will report these changes pursuant to Building Lots and Buildings Transaction Business Act, and other applied laws and regulations.

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