

Press Release

Issuer of Real Estate Investment Trust Securities

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## Notice of Change in Number of Investment Units Held by Large Investors

**Tokyo, May 6, 2016** – MORI TRUST Sogo Reit, Inc. (MTR) has announced a change in the number of investment units of MTR held by its large investors. Details are as follows.

### 1. Background to Confirmation of the Change

MORI TRUST CO., LTD. (MT), the parent company of MORI TRUST Asset Management Co., Ltd., which is MTR's asset management company, and Mori Trust Holdings Inc. (MTH), the holding company of MT, today submitted as joint holders a report on large shareholders (change report) to the Kanto Finance Bureau.

### 2. The Number of Investment Units Held by Investors and Ratio to Number of Issued Investment Units

Name	Before change (note1)		After change (note1)		Increase/ Decrease
	Number of investment units held	Ratio to the number of issued investment units	Number of investment units held	Ratio to the number of issued investment units	
Mori Trust Holdings Inc.	300,000 units	22.73%	350,070 units	26.52%	+ 50,070 units (note2)
MORI TRUST CO., LTD.	20,000 units	1.52%	—	—	- 20,000 units
Total	320,000 units	24.24%	350,070 units	26.52%	+ 30,070 units

(Note1) Total number of issued investment units as of May 6, 2016 : 1,320,000 units

(Note2) MTH reported to MTR that MTH has decided to acquire 30,070 investment units of MTR held by MA Platform, Inc. in addition to the 20,000 investment units of MTR held by MT.

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(Reference)

MA Platform, Inc. is a company invested by Mr. Akira Mori who is President and Representative Director MTH and MT.

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