

Press Release

Issuer of Real Estate Investment Trust Securities

MORI TRUST Sogo Reit, Inc.

4-3-1 Toranomon, Minato-ku, Tokyo

Masayuki Yagi,

Executive Director

(TSE code 8961)

Asset Management Company:

MORI TRUST Asset Management Co., Ltd.

Masayuki Yagi,

President and Representative Director

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Director

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Notice of a New Loan

Tokyo, May 29, 2018 – Mori Trust Sogo Reit, Inc. (MTR) has announced details of a new loan as follows:

I . New Loan

1. Reason for loan

Due to the maturity of existing loan.

2. Loan details

[Long-term loan]

(Million yen)

Lender	Loan Amount	Interest Rate	Loan Type and Repayment Method	Drawdown Date and Repayment Date
The Bank of Fukuoka, Ltd.	1,000	0.56380% fixed interest rate	Unsecured/ non-guaranteed Bullet payment	May 31, 2018 May 31, 2024

3. Use of funds

Repayment of existing loan.

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4. Repayment details

[Long-term loan]

(Million yen)

Lender	Repayment Amount	Repayment Date
The Bank of Fukuoka, Ltd.	1,000	May 31, 2018

II. Status of loans and bonds after the new loan

(Million yen)

	Before	After	Increase/Decrease
Short-term loans	8,500	8,500	—
Long-term loans	137,500	137,500	—
Investment Corporation Bonds	9,000	9,000	—
Total	155,000	155,000	—

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