

Press Release

Issuer of Real Estate Investment Trust Securities

MORI TRUST Sogo Reit, Inc.

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Masayuki Yagi,

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(TSE code 8961)

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Notice of New Loans

Tokyo, March 15, 2018 – Mori Trust Sogo Reit, Inc. (MTR) has announced details of new loans as follows:

I. New Loans

1. Reason for loans

Due to the maturity of existing loans.

2. Loan details

[Long-term loans]

(Million yen)

Lender	Loan Amount	Interest Rate	Loan Type and Repayment Method	Drawdown Date and Repayment Date
Shinkin Central Bank	2,000	0.56500% fixed interest rate	Unsecured/ non-guaranteed Bullet payment	March 19, 2018 March 19, 2024
Development Bank of Japan Inc.	1,000	0.64380% fixed interest rate	Unsecured/ non-guaranteed Bullet payment	March 19, 2018 March 19, 2025
Total	3,000	—	—	—

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3. Use of funds

The new loans will be used to repay a portion of existing loans.

4. Repayment details

[Long-term loans]

(Million yen)

Lender	Repayment Amount	Repayment Date
ORIX Bank Corporation	2,000	March 19, 2018
Development Bank of Japan Inc.	1,500	March 19, 2018
Total	3,500	—

II. Status of loans and bonds after the new loans

(Million yen)

	Before	After	Increase/Decrease
Short-term loans	5,500	5,500	—
Long-term loans	138,000	137,500	-500(Note)
Investment Corporation Bonds	9,000	9,000	—
Total	152,500	152,000	-500

(Note) MTR allocates cash on hand for the repayment of existing long-term loans(500 million yen).

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