

Press Release

Issuer of Real Estate Investment Trust Securities

MORI TRUST Sogo Reit, Inc.

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Notice of an Existing Loan (Change of Applied Interest Rate)

Tokyo, September 26, 2019 – Mori Trust Sogo Reit, Inc. (MTR) has announced that applied interest rate for a loan with floating-rate will be changed. Details as follows:

[Short-term loan]

Lender	Loan Amount (Million yen)	Drawdown Date Repayment Date	Interest Rate (Note)	Period of Rate
Mizuho Bank, Ltd.	2,000	April 12, 2019 April 10, 2020	Basic interest rate(JBA3-month Japanese Yen TIBOR) + 0.13%	From September 30, 2019 to December 29, 2019

Note: As described in the press release “[Notice of New Loans](#)” dated April 9, 2019, in the event that basic interest rate other than JBA 1-month Japanese Yen TIBOR is applied, MTR makes a separate announcement. MTR has made the announcement, because JBA 3-month Japanese Yen TIBOR will be applied for this period of rate. In the event that basic interest rate other than JBA 3-month Japanese Yen TIBOR is applied, MTR will make a separate announcement.

With regard to JBA Japanese Yen TIBOR, please refer to the website of JBATA.

(<http://www.jbatibor.or.jp/english/>)

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