

Press Release

Issuer of Real Estate Investment Trust Securities

MORI TRUST Sogo Reit, Inc.

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## Notice Concerning Submission of Shelf Registration Statement of Investment Corporation Bonds

**Tokyo, January 20, 2017** – Mori Trust Sogo Reit, Inc. (MTR) has announced that it has submitted a shelf registration statement of investment corporation bonds to the Director – General of the Kanto Local Finance Bureau.

Outline of the shelf registration statement of investment corporation bonds

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|---|--|
| (1) Aggregate amount of the bonds to be issued: | 100 billion yen  |
| (2) Object of the shelf registration:           | Investment Corporation Bonds<br>(excluding short-term Investment Corporation Bonds )   |
| (3) Date of submission:                         | January 20, 2017   |
| (4) Issue period:                               | January 28, 2017 – January 27, 2019  |
| (5) Use of the procured funds:                  | Acquisition of properties that are classified as specified assets under Article 2-1 of the Law concerning Investment Trusts and Investment Corporations of Japan, repayment of borrowings, redemption of investment corporation bonds, refunds of security deposits, payments for repairs (including Capex), operating funds, etc. |

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