

Press Release

Issuer of Real Estate Investment Trust Securities

MORI TRUST Sogo Reit, Inc.

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Masayuki Yagi,

Executive Director

(TSE code 8961)

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Masayuki Yagi,

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## Notice of a New Loan

**Tokyo, October 16, 2018** – Mori Trust Sogo Reit, Inc. (MTR) has announced details of a new loan as follows:

### I . New Loan

#### 1. Reason for loan

Due to the maturity of existing loan.

#### 2. Loan details

[Short-term loan]

(Million yen)

Lender	Loan Amount	Interest Rate	Loan Type and Repayment Method	Drawdown Date and Repayment Date
Resona Bank, Limited.	500	Basic interest rate(JBA 1-month Japanese Yen TIBOR) + 0.13%	Unsecured/ non-guaranteed Bullet payment	October 18, 2018 October 18, 2019

(Note) Basic interest rate to be applied from now on will be JBA 1-month Japanese Yen TIBOR which JBATA releases two business days prior to the last day of each month(if such date is not a business day, the previous day will be the date.). (As of October 16, 2018, JBA 1-month Japanese Yen TIBOR is 0.06455 %)

With regard to JBA Japanese Yen TIBOR, please refer to the website of JBATA.

<http://www.jbatibor.or.jp/english/>

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### 3. Use of funds

Repayment of existing loan.

### 4. Repayment details

[Short-term loan]

(Million yen)

Lender	Repayment Amount	Repayment Date
Resona Bank,Limited.	500	October 18, 2018

## II. Status of loans and bonds after the new loan

(Million yen)

	Before	After	Increase/Decrease
Short-term loans	5,000	5,000	—
Long-term loans	138,000	138,000	—
Investment Corporation Bonds	12,000	12,000	—
Total	155,000	155,000	—

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