

Press Release

Issuer of Real Estate Investment Trust Securities

MORI TRUST Sogo Reit, Inc.

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Masayuki Yagi,

Executive Director

(TSE code 8961)

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## Notice of New Loans

**Tokyo, August 28, 2018** – Mori Trust Sogo Reit, Inc. (MTR) has announced details of new loans as follows:

### I . New Loans

#### 1. Reason for loans

Due to the maturity of existing loan.

#### 2. Loan details

[Long-term loans]

(Million yen)

Lender	Loan Amount	Interest Rate	Loan Type and Repayment Method	Drawdown Date and Repayment Date
Mizuho Bank, Ltd.	500	0.35130% fixed interest rate	Unsecured/ non-guaranteed Bullet payment	August 30, 2018 August 30, 2021
Sumitomo Mitsui Trust Bank, Limited	500	0.42630% fixed interest rate	Unsecured/ non-guaranteed Bullet payment	August 30, 2018 August 30, 2022
Total	1,000	—	—	—

#### 3. Use of funds

Repayment of existing loan.

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#### 4. Repayment details

[Long-term loan]

(Million yen)

Lender	Repayment Amount	Repayment Date
ORIX Bank Corporation	1,000	August 30, 2018

#### II. Status of loans and bonds after the new loans

(Million yen)

	Before	After	Increase/Decrease
Short-term loans	5,500	5,500	—
Long-term loans	137,500	137,500	—
Investment Corporation Bonds	12,000	12,000	—
Total	155,000	155,000	—

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