

Press Release

Issuer of Real Estate Investment Trust Securities

MORI TRUST Sogo Reit, Inc.

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Masayuki Yagi,

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(TSE code 8961)

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## Notice of an Existing Loan (Interest Rate Setting)

**Tokyo, May 29, 2018** – Mori Trust Sogo Reit, Inc. (MTR) has announced that it determined the interest rate for a loan with floating-rate. Details as follows:

[Short-term loan]

(Million yen)

Lender	Loan Amount	Drawdown Date Repayment Date	Interest Rate (Note)	Period of Rate
MUFG Bank, Ltd.	3,000	August 31, 2017 August 31, 2018	0.17818% Basic interest rate(JBA 2-month Japanese Yen TIBOR) + 0.13%	From May 31, 2018 to July 30, 2018

Note: As described in the press release “Notice of New Loans” dated August 29, 2017, in the event that an interest rate other than JBA 1 - month Japanese Yen TIBOR is applied, MTR makes a separate announcement. MTR has made the announcement, because JBA 2 - month Japanese Yen TIBOR will be applied for this period of rate.

With regard to JBA Japanese Yen TIBOR, please refer to the website of JBATA.

(<http://www.jbatibor.or.jp/english/>)

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