

Press Release

Issuer of Real Estate Investment Trust Securities

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Notice Concerning Submission of Shelf Registration Statement of Investment Corporation Bonds

Tokyo, January 18, 2019 – Mori Trust Sogo Reit, Inc. (MTR) has announced that it has submitted a shelf registration statement for investment corporation bonds to the Director-General of the Kanto Local Finance Bureau.

Outline of the shelf registration statement of investment corporation bonds

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| (1) Aggregate amount of the bonds to be issued: | 100 billion yen |
| (2) Object of the shelf registration: | Investment Corporation Bonds
(excluding short-term Investment Corporation Bonds) |
| (3) Date of submission: | January 18, 2019 |
| (4) Issue period: | January 28, 2019 – January 27, 2021 |
| (5) Use of the procured funds: | Acquisition of properties that are classified as specified assets under Article 2-1 of the Law concerning Investment Trusts and Investment Corporations of Japan, repayment of borrowings, redemption of investment corporation bonds, refunds of security deposits, payments for repairs (including Capex), operating funds, etc. |

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