

Press Release

Issuer of Real Estate Investment Trust Securities

MORI TRUST Sogo Reit, Inc.

4-3-1 Toranomon, Minato-ku, Tokyo

Masayuki Yagi,

Executive Director

(TSE code 8961)

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Michio Yamamoto

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## Notice of a New Loan

**Tokyo, April 22, 2019** – Mori Trust Sogo Reit, Inc. (MTR) has announced details of a new loan as follows:

### I. New Loan

#### 1. Reason for loan

Due to the maturity of existing loan.

#### 2. Loan details

[Long-term loan]

(Million yen)

Lender	Loan Amount	Interest Rate	Loan Type and Repayment Method	Drawdown Date and Repayment Date
Sumitomo Mitsui Banking Corporation	3,000	0.45500% fixed interest rate	Unsecured/ non-guaranteed Bullet payment	April 24, 2019 April 24, 2025

#### 3. Use of funds

Repayment of existing loan.

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#### 4. Repayment details

[Long-term loan]

(Million yen)

Lender	Repayment Amount	Repayment Date
Sumitomo Mitsui Banking Corporation.	3,000	April 24, 2019

#### II. Status of loans and bonds after the new loan

(Million yen)

	Before	After	Increase/Decrease
Short-term loans	5,000	5,000	—
Long-term loans	138,000	138,000	—
Investment Corporation Bonds	12,000	12,000	—
Total	155,000	155,000	—

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