

Press Release

Issuer of Real Estate Investment Trust Securities

MORI TRUST Sogo Reit, Inc.

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(TSE code 8961)

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## Notice of Pre-payment of Loans

**Tokyo, June 18, 2018** – Mori Trust Sogo Reit, Inc. (MTR) has announced pre-payment of loans as follows:

### I . Pre-payment

#### 1. Reason for pre-payment

MTR will make a pre-payment of ¥3,000 million of the existing loans with the proceeds procured from the issuance of MORI TRUST Sogo Reit, Inc. Tenth Series Unsecured Investment Corporation Bonds (Ranking Pari Passu among the specified Investment Corporation Bonds) whose date of payment is June 21, 2018 (Note) and cash on hand in order to reduce interest payments.

(Note) For details on the above issuance of the Bonds, please refer to the press release “Notice Concerning Issuance of Investment Corporation Bonds” dated June 13, 2018.

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## 2. Pre-payment details

[short-term loans]

(Million yen)

Lender	Loan Amount Before Pre-payment	Repayment Amount	Loan Amount After Pre-payment	Drawdown Date	Repayment Date (original)	Pre-payment Date
Mizuho Bank, Ltd.	1,500	1,500	0	March 23,2018	March 22,2019	June 22,2018
Sumitomo Mitsui Trust Bank, Limited	1,500	1,500	0	March 23,2018	March 22,2019	June 22,2018
Total	3,000	3,000	0	—	—	—

(Note) Break funding costs for the period of time from the repayment date to the following interest payment date (June 29, 2018) will occur. However this break funding costs are less than the interest payments reduced by this repayment.

## II. Status of loans and bonds after the pre-payment

(Million yen)

	Before	After	Increase/Decrease
Short-term loans	8,500	5,500	-3,000
Long-term loans	137,500	137,500	—
Investment Corporation Bonds	12,000	12,000	—
Total	158,000	155,000	-3,000

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