

Press Release

Issuer of Real Estate Investment Trust Securities

MORI TRUST Sogo Reit, Inc.

2-11-7 Akasaka, Minato-ku, Tokyo

Satoshi Horino,

Executive Director

(TSE code 8961)

Asset Management Company:

MORI TRUST Asset Management Co., Ltd.

Satoshi Horino,

President and Representative Director

Contact:

Michio Yamamoto

Director and General Manager, Planning and Financial Department

Phone: +81-3-3568-8311

Notice Concerning a Revision to the Agreement on the Provision of Information on Real Estate Etc.

Tokyo, November 18, 2015 – Mori Trust Sogo Reit, Inc. (MTR) has announced that it has decided to revise the agreement on the provision of information on real estate etc. dated December 1, 2003 (including revisions) with MORI TRUST CO., LTD. (“Sponsor”), the sponsor of MTR. Details are as follows.

1. The revision

MTR has decided to exclude real estate that is used mainly as a hotel from the scope of real estate etc. owned by the Sponsor and its group companies (Mori Trust Holdings Inc. and FORETSEINE CO., LTD.) whose acquisition information shall be provided to MTR.

2. Reason of the revision

As disclosed by the Sponsor in the notice dated November 18, 2015 concerning the establishment of a new REIT specializing in hotels, the Sponsor is working to set up a new real estate investment corporation that will invest in hotels.

Considering the situation, MTR consulted with the Sponsor and decided to exclude real estate that is used mainly as a hotel from the scope of information provision to make MTR’s position in the Sponsor group clear. MTR plans to conclude a revised agreement with the Sponsor as soon as the asset manager that the Sponsor has established obtains permits and licenses necessary for setting up a REIT specializing in hotels. MTR will not change the scope of its asset management or its investment policy. MTR will continue to own the hotels that it owns and will continue to be able to acquire hotels.

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MTR invests mainly in offices and has built a portfolio focusing on office buildings in central Tokyo, and the effect of the revision to the agreement is minor. MTR's basic policy is to achieve stable asset management in the medium to long term in cooperation with Sponsor group in a wide range of fields. MTR will continue to achieve stable income gains and steady growth in assets under management.

(Reference data)

Target and actual of property types in MTR's portfolio

Use	Target percentage in portfolio	Actual
Office buildings	70% to 90%	67.8%
Retail facilities	10% to 30%	25.4%
Other (residential facilities, hotels, etc.)	0% to 10%	6.8% (hotels 5.8%, residential facilities 1.0%)

(Note) Tokyo Shiodome Building (Conrad Tokyo) is mainly used as an office building.

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