

Press Release

Issuer of Real Estate Investment Trust Securities

MORI TRUST Sogo Reit, Inc.

2-11-7 Akasaka, Minato-ku, Tokyo

Satoshi Horino,

Executive Director

(TSE code 8961)

Asset Management Company:

MORI TRUST Asset Management Co., Ltd.

Satoshi Horino,

President and Representative Director

Contact:

Michio Yamamoto

Director and General Manager, Planning and Financial Department

Phone: +81-3-3568-8311

Notice Concerning Submission of Shelf Registration Statement of Investment Corporation Bonds

Tokyo, January 20, 2015 – Mori Trust Sogo Reit, Inc. (MTR) has announced that it has submitted a shelf registration statement of investment corporation bonds to the Director – General of the Kanto Local Finance Bureau.

Outline of the shelf registration statement of investment corporation bonds

- | | |
|---|--|
| (1) Aggregate amount of the bonds to be issued: | 100 billion yen |
| (2) Object of the shelf registration: | Investment Corporation Bonds
(excluding short-term Investment Corporation Bonds) |
| (3) Date of submission: | January 20, 2015 |
| (4) Issue period: | January 28, 2015 – January 27, 2017 |
| (5) Use of the procured funds: | Acquisition of properties that are classified as specified assets under Article 2-1 of the Law concerning Investment Trusts and Investment Corporations of Japan, repayment of borrowings, redemption of investment corporation bonds, refunds of security deposits, payments for repairs (including Capex), operating funds, etc. |

Disclaimer:

This English language document is provided as a service and is not intended to be an official statement. Should a discrepancy be found, the Japanese original will always govern the meaning and interpretation.