

Press Release

Issuer of Real Estate Investment Trust Securities

MORI TRUST Sogo Reit, Inc.

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Masayuki Yagi,

Executive Director

(TSE code 8961)

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## Notice of New Loans

**Tokyo, September 27, 2017** – Mori Trust Sogo Reit, Inc. (MTR) has announced details of new loans as follows:

### I. New Loans

#### 1. Reason for loans

Due to the maturity of existing loans.

#### 2. Loan details

[Long-term loans]

(Million yen)

Lender	Loan Amount	Interest Rate	Loan Type and Repayment Method	Drawdown Date and Repayment Date
Sumitomo Mitsui Trust Bank, Limited	1,000	0.46500% fixed interest rate	Unsecured/ non-guaranteed Bullet payment	September 29, 2017 September 30, 2022
Development Bank of Japan Inc.	500	0.54000% fixed interest rate	Unsecured/ non-guaranteed Bullet payment	September 29, 2017 September 29, 2023
Total	1,500	—	—	—

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### 3. Use of funds

The new loans will be used to repay a portion of existing loans.

### 4. Repayment details

[Long-term loans]

(Million yen)

Lender	Repayment Amount	Repayment Date
Development Bank of Japan Inc.	2,000	September 29, 2017
Sumitomo Mitsui Trust Bank, Limited	1,000	September 29, 2017
Total	3,000	—

## II. Status of loans and bonds after the new loans

(Million yen)

	Before	After	Increase/Decrease
Short-term loans	5,500	5,500	—
Long-term loans	135,000	133,500	-1,500
Investment Corporation Bonds	13,000	13,000	—
Total	153,500	152,000	-1,500

(Note) MTR allocates cash on hand for reduced amount of loans and bonds(1,500 million yen) .

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