

Press Release

Issuer of Real Estate Investment Trust Securities

MORI TRUST Sogo Reit, Inc.

4-3-1 Toranomom, Minato-ku, Tokyo

Satoshi Horino,

Executive Director

(TSE code 8961)

Asset Management Company:

MORI TRUST Asset Management Co., Ltd.

Satoshi Horino,

President and Representative Director

Contact:

Michio Yamamoto

Director and General Manager, Planning and Financial Department

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## **Amendment to Notice concerning Changes to the Certificate of Incorporation and Appointment of Officers**

**Tokyo, May 16, 2017**— Mori Trust Sogo Reit, Inc. (MTR) announces that it has amended the Notice of Convocation of the 13th Investors' Meeting attached to the Notice Concerning Changes to the Certificate of Incorporation and Appointment of Officers dated April 26, 2017, as indicated below.

### **1. Amended parts and details of amendment**

The matters described concerning Proposal No.2: Appointment of an Executive Director on page 7 of the attached Notice of Calling of the 13rd Investors' Meeting (The amended parts are underlined.)

(Before amendment)

Proposal No.2: Appointment of an Executive Director

[First part omitted]

**Disclaimer:**

This English language document is provided as a service and is not intended to be an official statement. Should a discrepancy be found, the Japanese original will always govern the meaning and interpretation.

Name (Date of birth)	Main Profile	
Masayuki Yagi (Date of birth: November 28, 1965)	April 1988	Joined Fuji Bank, Limited (now Mizuho Bank, Ltd.)
	October 2009	Deputy General Manager, Financial Corporation Department 1, Mizuho Corporate Bank, Ltd. (now Mizuho Bank, Ltd.)
	May 2011	Deputy General Manager, Asset Management Operations Management Department, Mizuho Corporate Bank, Ltd. (now Mizuho Bank, Ltd.)
	April 2012	Deputy General Manager, Asset Management Operations Department, Mizuho Corporate Bank, Ltd. (now Mizuho Bank, Ltd.)
	July 2013	Deputy General Manager, Asset Management Operations Department, Mizuho Bank, Ltd.
	April 2014	General Manager, Pension Sales Department, Mizuho Bank, Ltd.
	May 2016	Temporarily transferred to Mori Trust Co., Ltd. Corporate adviser, Mori Trust Hotels & Resorts Co., Ltd. after another temporary transfer
	January 2017	Corporate adviser, Mori Trust Asset Management Co., Ltd. after another temporary transfer (in office)

1. The candidate for Executive Director mentioned above owns no investment units of MTR.
2. The candidate for Executive Director mentioned above is a corporate adviser of Mori Trust Asset Management Co., Ltd., the asset management company that manages assets and conducts general office work related to institutional management on behalf of Mori Trust Sogo Reit, Inc. (MTR). He has no other special interests in MTR.

[Last part omitted]

(After amendment)

Proposal No.2: Appointment of an Executive Director

[First part omitted]

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	January 2017	Corporate adviser, Mori Trust Asset Management Co., Ltd. after another temporary transfer (in office)
	<u>June 2017</u>	<u>Representative Director, Mori Trust Asset Management Co., Ltd. after another temporary transfer (scheduled)</u>
	<u>July 2017</u>	<u>Representative Director, Mori Trust Asset Management Co., Ltd. (scheduled)</u>

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2. The candidate for Executive Director mentioned above is a corporate adviser of Mori Trust Asset Management Co., Ltd., the asset management company that manages assets and conducts general office work related to institutional management on behalf of Mori Trust Sogo Reit, Inc. (MTR), and is scheduled to become Representative Director of the Company as of June 23, 2017. He has no other special interests in MTR.

[Last part omitted]

## **2. Reasons for amendment**

As described in the Notice Concerning Scheduled Change of Representative Director of Asset Manager published by MTR today, Mori Trust Asset Management Co., Ltd. (hereinafter “the asset manager”), the asset management company that manages assets on behalf of Mori Trust Sogo Reit, Inc. (MTR), has announced today that it has decided to propose the candidate for Executive Director of MTR as the candidate for Director at the ordinary general meeting of shareholders scheduled to be held on June 23rd, 2017. The candidate for Executive Director of MTR is scheduled to be proposed as the candidate for Representative Director at the Board of Directors Meeting of the asset manager scheduled to be held on the same day. For the reasons set forth above, the Notice of Convocation of the 13th Investors’ Meeting has been partially amended.

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