

Press Release

Issuer of Real Estate Investment Trust Securities

MORI TRUST Sogo Reit, Inc.

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Satoshi Horino,

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(TSE code 8961)

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Notice of Changes in Number of Investment Units Held by Large Investors

Tokyo, March 2, 2015 – MORI TRUST Sogo Reit, Inc. (MTR) has announced a change in the number of investment units of MTR held by its large investors. Details are as follows.

1. Background to Confirmation of the Change

MORI TRUST CO., LTD. (MT), the parent company of MORI TRUST Asset Management Co., Ltd., which is MTR's asset management company, and Mori Trust Holdings Inc. (MTH), the holding company of MT, today submitted as joint holders a report on large shareholders (change report) to the Kanto Finance Bureau.

In association with the change, MT has reported to MTR that MT has acquired part of the investment units held by MA Platform, Inc.

2. The Number of Investment Units Held by Investors and Ratio to Number of Issued Investment Units

Name	Before change		After change		Increase/ Decrease
	Number of investment units held	Ratio to the number of issued investment units	Number of investment units held	Ratio to the number of issued investment units	
MORI TRUST CO., LTD.	—	—	20,000 units	1.52%	+ 20,000 units
Mori Trust Holdings Inc.	300,000 units	22.73%	300,000 units	22.73%	—
Total	300,000 units	22.73%	320,000 units	24.24%	+ 20,000 units

(Note) Total number of issued investment units as of March 2, 2015 : 1,320,000 units

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(Reference)

MA Platform, Inc. is a company invested by Mr. Akira Mori who is President and Representative Director MORI TRUST CO., LTD. and Mori Trust Holdings Inc. .

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