

Press Release

Issuer of Real Estate Investment Trust Securities

MORI TRUST Sogo Reit, Inc.

4-3-1 Toranomom, Minato-ku, Tokyo

Satoshi Horino,

Executive Director

(TSE code 8961)

Asset Management Company:

MORI TRUST Asset Management Co., Ltd.

Satoshi Horino,

President and Representative Director

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## **Correction of Matters Stated in Notice Concerning Changes to the Certificate of Incorporation and Appointment of Officers**

**Tokyo, June 5, 2017**— Mori Trust Sogo Reit, Inc. (MTR) announces that it has corrected the Notice Concerning Changes to the Certificate of Incorporation and Appointment of Officers dated April 26, 2017 and the Notice of Convocation of the 13th Investors' Meeting attached to said notice (Amendment to Notice concerning Changes to the Certificate of Incorporation and Appointment of Officers dated May 16, 2017), as indicated below.

[Corrected parts and details of correction] (The corrected parts are underlined.)

- (1) Notice Concerning Changes to the Certificate of Incorporation and Appointment of Officers
  2. Principal details of appointment of officers

(Before correction)

<First part omitted>

Moreover, as a precaution in the event that there are no Executive Directors or if there is a shortfall in the number of directors prescribed by laws and regulations, Michio Yamamoto is currently appointed as substitute Executive Director by resolution. However, said resolution will no longer be in effect at the commencement of the 13th Investors' Meeting. Accordingly, proposals will be made in relation to the appointment of one substitute Executive Director (candidate: Michio Yamamoto).

<Last part omitted>

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(After correction)

< First part omitted >

Moreover, as a precaution in the event that there are no Executive Directors or if there is a shortfall in the number of directors prescribed by laws and regulations, Michio Yamamoto is currently appointed as substitute Executive Director by resolution. However, said resolution will no longer be in effect at the close of the 13th Investors' Meeting. Accordingly, proposals will be made in relation to the appointment of one substitute Executive Director (candidate: Michio Yamamoto).

< Last part omitted >

(2) Page 8 of Notice of Convocation of the 13th Investors' Meeting

Proposal No.3: Appointment of a substitute Executive Director

(Before correction)

Proposal No.3: Appointment of a substitute Executive Director

Since the resolution on the appointment of Michio Yamamoto as substitute Executive Director will no longer be in effect at the commencement of the 13th Investors' Meeting, MTR is submitting a proposal for the appointment of a substitute Executive Director as a precaution in the event that there are no Executive Directors or if there is a shortfall in the number of directors prescribed by laws and regulations.

< Last part omitted >

(After correction)

Proposal No.3: Appointment of a substitute Executive Director

Since the resolution on the appointment of Michio Yamamoto as substitute Executive Director will no longer be in effect at the close of the 13th Investors' Meeting, MTR is submitting a proposal for the appointment of a substitute Executive Director as a precaution in the event that there are no Executive Directors or if there is a shortfall in the number of directors prescribed by laws and regulations.

< Last part omitted >

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