

Press Release

Issuer of Real Estate Investment Trust Securities

MORI TRUST Sogo Reit, Inc.

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Satoshi Horino,

Executive Director

(TSE code 8961)

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Notice of a New Loan

Tokyo, April 27, 2015 – Mori Trust Sogo Reit, Inc. (MTR) has announced details of a new loan as follows:

1. Reason for loan and use of funds

To meet funding requirements for the acquisition of a property (NM Plaza Midosuji) (Please refer to the press release “Acquisition of Asset - NM Plaza Midosuji” announced on March 31, 2015.)

2. Loan details

[Long-term loan]

(Million yen)

Lender	Loan Amount	Interest Rate	Loan Type and Repayment Method	Drawdown Date and Repayment Date
Sumitomo Mitsui Banking Corporation	2,000	0.8% fixed interest rate	Unsecured/ non-guaranteed Bullet payment	April 30, 2015 April 28, 2022

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3. Status of loans and bonds after the new loan

(Million yen)

	Before	After	Increase/Decrease
Short-term loans	17,000	17,000	–
Long-term loans	138,000	140,000	+2,000
Investment Corporation Bonds	16,000	16,000	–
Total	171,000	173,000	+2,000

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