

Press Release

Issuer of Real Estate Investment Trust Securities

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Conclusion of Lease Agreement for Property

Tokyo, March 26, 2013 – Mori Trust Sogo Reit, Inc. (MTR) has announced that it has decided to conclude a fixed-term building lease agreement (hereinafter “the Agreement”) with Mori Trust Co., Ltd. (hereinafter “the Lessee”) for the Osaki MT Building (hereinafter “the Property”). Details are as follows:

1. Agreement Summary

The fixed-term building lease agreement that MTR has concluded with the Lessee will expire on March 31, 2013. MTR has therefore decided to conclude the Agreement with the Lessee.

Under the existing master lease agreement, MTR leased the entire Property to the Lessee, which has sublet the Property to sublessees. The Agreement is also a master lease agreement.

Term of agreement: From April 1, 2013 to March 31, 2016

Scheduled date of conclusion: March 26, 2013

2. Outlook

The conclusion of the Agreement does not affect MTR’s projections of operating results for the period ending March 31, 2013.

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