

October 27, 2011

Press Release

Issuer of Real Estate Investment Trust Securities

MORI TRUST Sogo Reit, Inc.

2-11-7 Akasaka, Minato-ku, Tokyo

Representative:

Satoshi Horino

Executive Director

(TSE code 8961)

Asset Management Company:

MORI TRUST Asset Management Co., Ltd.

Representative:

Satoshi Horino

President and Representative Director

Contact:

Michio Yamamoto

Director and General Manager, Planning and Financial Department

Phone: +81-3-3568-8311

## Notice of Changes in Number of Investment Units held by Large Investors

**Tokyo, October 27, 2011** - MORI TRUST Sogo Reit, Inc. (MTR) announces a change made today in the number of investment units of MTR held by its large investors. Details are as follows:

### 1. Background to Confirmation of the Change

MTR received a notice from Mori Trust Holdings Inc. (MTH), the holding company of MORI TRUST CO., LTD. (MT) which is parent company of MORI TRUST Asset Management Co., Ltd. and a large investor in MTR, that part of units of MTR held by MTH were sold to MA Platform, Inc.

MTR has been informed that MA Platform, Inc. is an asset management company fully-owned by Mr. Akira Mori who is President and Representative Director MT and MTH.

### 2. Names of Investors, etc.

(1) Name	Mori Trust Holdings Inc.	MA Platform, Inc.
(2) Head Office	2-3-17, Toranomom, Minato-ku, Tokyo	2-3-17, Toranomom, Minato-ku, Tokyo
(3) Representative	Akira Mori	Akira Mori
(4) Business	Holding of shares in the Group companies	Buying, Selling and Holding securities and other activities

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3. Number of Investment Units Held By Investors and Ratio to Number of Issued Investment Units

	Name	Number of investment units held	Ratio to the number of issued investment units
Before change	Mori Trust Holdings Inc.	70,000 units	28.93%
After change	Mori Trust Holdings Inc.	60,000 units	24.79%
	MA Platform, Inc.	10,000 units	4.13%

(Note) Total number of issued investment units as of October 27, 2011 :242,000 units

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