

September 24, 2010

Press Release
Issuer of Real Estate Investment Trust Securities
MORI TRUST Sogo Reit, Inc.
2-11-7 Akasaka, Minato-ku, Tokyo
Satoshi Horino
Executive Director
(TSE code 8961)
Asset Management Company:
MORI TRUST Asset Management Co., Ltd.
Satoshi Horino
President and Representative Director
Contact:
Hajime Tanaka
Executive Director and General Manager, Planning and Financial Department
Phone: +81-3-3568-8311

MORI TRUST Sogo Reit Receives Credit Rating

Tokyo, September 24, 2010 - MORI TRUST Sogo Reit, Inc. (MTR) announces that MTR received a long-term senior debt rating from the Japan Credit Rating Agency, Ltd. ("JCR"), and that the rating was made public today. Details are as follows:

Rating Agency	Subjects of Ratings	Ratings	Outlook
JCR	Long-term senior debt	AA	Stable

Please refer to the news release announced today by JCR for further details of the rating, including the rationale.

JCR web site: <http://www.jcr.co.jp/english/>

Disclaimer:

This English language document is provided as a service and is not intended to be an official statement. Should a discrepancy be found, the Japanese original will always govern the meaning and interpretation.