

Press Release

Issuer of Real Estate Investment Trust Securities

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Notice Concerning Determination of Number of New Investment Units
to be Issued by Way of Third-Party Allotment

Tokyo, November 15, 2013 —MORI TRUST Sogo Reit, Inc. (MTR) has announced that, with regard to the issuance of new investment units of MTR by way of third-party allotment, which was approved simultaneously with the issuance of new investment units (primary offering) and the secondary offering of investment units (secondary offering by way of over-allotment) at the meetings of its Board of Management held on October 3, 2013 and October 16, 2013, MTR was notified today by the third party that it would apply for the subscription of all the units to be issued by way of third-party allotment, as outlined below.

(1) Number of new investment units to be issued	2,000 units (Number of new investment units planned to be issued: 2,000 units)
(2) Total amount to be paid in (issue value)	1,580,040,000 yen (790,020 yen per unit)
(3) Subscription period (application deadline)	November 20 (Wednesday), 2013
(4) Payment date	November 21 (Thursday), 2013
(5) Allottee	Mizuho Securities Co., Ltd.

<Reference>

1. The issuance of new investment units of MTR by way of third-party allotment was approved simultaneously with the issuance of new investment units (primary offering) and the secondary offering of investment units (secondary offering by way of over-allotment) at the meetings of its Board of Management held on October 3, 2013 and October 16, 2013.

For further details of the third-party allotment, please refer to the “Notice of Issuance of New Investment Units and Secondary Offering of Investment Units” dated October 3, 2013 and the “Notice Concerning

Determination of Price, etc. Regarding Issuance of New Investment Units and Secondary Offering of Investment Units” dated October 16, 2013.

2. Change in the number of investment units outstanding after the third-party allotment

Current number of investment units outstanding	262,000 units
Increase in the number of investment units due to the issuance of new investment units	2,000 units
Total number of investment units after the third-party allotment	264,000 units

3. Use and schedule of expenditure of funds to be procured from the third-party allotment

The net proceeds from the third-party allotment amounting to 1,580,040,000 yen will be retained as a cash reserve toward the acquisition of specified assets (meaning specified assets defined in Article 2(1) of the Act on Investment Trusts and Investment Corporations) or the repayment of interest-bearing debt in the future. The net proceeds from the primary offering amounting to 15,800,400,000 yen was used for the repayment of 12 billion yen of our short-term borrowings on October 31, 2013.

End.