

January 19, 2011

Press Release
Issuer of Real Estate Investment Trust Securities
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MTR Submits Shelf Registration of Corporate Bonds

Tokyo, January 19, 2011 – MORI TRUST Sogo Reit, Inc. (MTR) has announced that it has submitted a shelf registration of corporate bonds to the Director – General of the Kanto Local Finance Bureau .

Outline of the shelf registration of corporate bonds

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| (1) Aggregate amount of the bonds to be issued: | 100,000,000,000 yen |
| (2) Object of the shelf registration: | Investment Corporation Bonds
(excluding short-term Investment Corporation Bonds) |
| (3) Date of submission: | January 19, 2011 |
| (4) Issue period: | January 27, 2011 – January 26, 2013 |
| (5) Use of the procured funds: | Acquisition of properties that are classified as specified assets under Article 2-1 of the Law concerning Investment Trusts and Investment Corporations of Japan, repayment of borrowings, redemption of corporate bonds, refunds of security deposits, payments for repairs (including Capex), operating funds, etc. |

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