



April 27, 2011

Press Release
MORI TRUST Sogo Reit, Inc.
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Satoshi Horino
Executive Director
(TSE code 8961)
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MORI TRUST Asset Management Co., Ltd.
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Notice Concerning Changes to the Certificate of Incorporation and Appointment of Officers

As per our public notice in the Nihon Keizai Shimbun dated April 14, 2011, this investment corporation is scheduled to hold its 10th investors meeting on June 15, 2011 and hereby gives notice that in the Board of Directors Meeting held on April 27, 2011 resolutions have been passed as follows below concerning changes to the certificate of incorporation and appointment of officers. The matters noted below are proposals in the investors' meeting of this investment corporation to be held on June 15, 2011 and are contingent on being able to obtain the approval of the investors in said investors' meeting.

1. Principal details of the changes to the certificate of incorporation

(a) In relation to Article 5, Paragraph 2 of the existing certificate of incorporation
Amongst the requirements for investment corporations to obtain the application of special taxation prescribed in the Act on Special Measures Concerning Taxation, this investment corporation shall prepare provisions, with respect to the requirement of undertaking solicitations pertaining to investment equity primarily within Japan, in order to make possible the undertaking of investment equity solicitations in a manner which meets said requirements in the event that changes arise due to future revisions of laws and regulations, etc. without making new changes to the certificate of incorporation.

(b) In relation to Article 26, Paragraph 2 of the existing certificate of incorporation
Accompanying the changes in the requirements pertaining to tax rate reductions in registration and license taxes pertaining to the ownership transfer registration of real property pursuant to the revisions of the Act on Special Measures Concerning Taxation, this investment corporation shall make the necessary revisions to the wording of this Article.

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(c) In relation to Article 26, Paragraph 3 of the existing certificate of incorporation
Accompanying heightened efforts relating to recent global warming countermeasures, this investment corporation shall prepare provisions in order to make possible investments in carbon dioxide equivalent quotas pursuant to the Act on Promotion of Global Warming Countermeasures and analogous emission credits, etc. pursuant to other laws, regulations and ordinances, etc.

(d) In relation to Article 29, Paragraph 2 of the existing certificate of incorporation
This investment corporation shall make the necessary revisions to the wording of this Article in order to clarify the amount of money which will meet the requirements to receive the application of taxation special provisions pertaining to investment corporations prescribed in the Act on Special Measures Concerning Taxation when making a distribution of amounts in excess of profits.

(e) In relation to Article 29, Paragraph 4 of the existing certificate of incorporation
This investment corporation shall make the necessary revisions to the wording of this Article in order to clarify the period of exclusion of dividends.

(f) In relation to Article 33, Item 1 and Item 2 of the existing certificate of incorporation
This investment corporation shall make the necessary revisions to the wording of this Article accompanying changes in the payment periods relating to management fees 1 and 2 from amongst the asset management fees.

(g) Other
This investment corporation shall make improvements in the text, changes and clarifications in expressions as well as additions and revisions to wording of the certificate of incorporation.

2. Principal details of appointment of officers

As the term of office of executive director Satoshi Horino, supervisory directors Kiyoshi Tanaka and Kanehisa Imao shall expire on June 30, 2011, a proposal shall be submitted relating to appointment of 1 executive director (candidate: Satoshi Horino) and 2 supervisory directors (candidates: Kiyoshi Tanaka and Kanehisa Imao) to the investors meeting of this investment corporation to be held on June 15, 2011.

Additionally, by way of a precaution against cases where there are no executive directors or where there is a shortfall in the number of directors prescribed by laws and regulations, a proposal shall be submitted relating to appointment of 1 substitute executive director (candidate: Michio Yamamoto).

Satoshi Horino, who is an executive director candidate, is the president and representative director of MORI TRUST Asset Management Co., Ltd., which this investment corporation has consigned with asset management, etc. and Michio Yamamoto, who is a substitute director candidate, is a director of the same company.

3. Schedule of the investors' meeting etc.

April 27, 2011	Board of Directors Meeting concerning the approval of proposals to be submitted to the investors' meeting
May 25, 2011	Dispatch of investors' meeting convocation notice (scheduled)
June 15, 2011	Investors' meeting (scheduled)

End

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