

Press Release

Issuer of Real Estate Investment Trust Securities

MORI TRUST Sogo Reit, Inc.

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Satoshi Horino,

Executive Director

(TSE code 8961)

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Satoshi Horino,

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Notice of Pre-payment of Loans

Tokyo, October 25, 2013 – Mori Trust Sogo Reit, Inc. (MTR) has announced pre-payment of loans as follows:

1. Pre-payment details

[Short-term loans]

(Million yen)

Lender	Repayment Amount	Pre-payment Date	Repayment Date (original)
Mizuho Bank, Ltd.	5,000	October 31, 2013	March 31, 2014
Sumitomo Mitsui Banking Corporation	5,000	October 31, 2013	March 31, 2014
The Bank of Tokyo-Mitsubishi UFJ, Ltd.	2,000	October 31, 2013	March 31, 2014
Total	12,000		—

(Note) There will be no settlement fee applicable to this pre-payment.

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2. Pre-payment funds

Part of the proceeds from the issuance of new investment units

(Note) Please refer to the press release “[Notice of Issuance of New Investment Units and Secondary Offering of Investment Units](#)” dated on October 3, 2013 and “[Notice Concerning Determination of Price, etc. Regarding Issuance of New Investment Units and Secondary Offering of Investment Units](#)” dated on October 16, 2013.

3. Interest-bearing liabilities balance after pre-payment

(Million yen)

	Before	After	Increase/Decrease
Short-term loans	37,500	25,500	-12,000
Long-term loans	125,475	125,475	—
Investment Corporation Bonds	16,000	16,000	—
Total	178,975	166,975	-12,000

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