

Press Release
Issuer of Real Estate Investment Trust Securities
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Notice concerning Comprehensive Resolution on Issuance of Investment Corporate Bonds

Tokyo, January 26, 2011 – MORI TRUST Sogo Reit, Inc. (MTR) has announced that it had passed a comprehensive resolution on the issuance of corporate bonds at a board meeting held on January 26, 2011.

Outline of the comprehensive resolution on the issuance of corporate bonds

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| (1) Type of investment corporate bonds: | Domestic unsecured investment corporate bonds |
| (2) Aggregate amount of the bonds to be issued: | Up to 100 billion yen
(which can be divided into several tranches to be issued within this limit) |
| (3) Issue period: | February 1, 2011 – April 30, 2011 |
| (4) Unit price: | 100 million yen or more |
| (5) Collateral: | There is no secured mortgage or guarantee on the bonds. There are no assets reserved as security for the bonds. |
| (6) Use of the procured funds: | Acquisition of properties that are classified as specified assets under Article 2-1 of the Law concerning Investment Trusts and Investment Corporations of Japan, repayment of borrowings, redemption of corporate bonds, refunds of security deposits, payments for repairs (including Capex), operating funds, etc. |

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