

Press Release

Issuer of Real Estate Investment Trust Securities

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Executive Director

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Notice of Interest Rates

Tokyo, April 26, 2011 – MORI TRUST Sogo Reit, Inc. (MTR) announces that the floating interest rates for loans that it has taken out have been determined. Details are as follows:

[Short-term loans]

(Million yen)

Lender	Loan Amount	Drawdown Date	Interest Rate	Period of Rate
Mizuho Corporate Bank, Ltd	4,000	August 31, 2010	0.88000%	From April 29, 2011 to May 31, 2011
Mitsubishi UFJ Trust and Banking Corporation	3,500	August 31, 2010	0.88000%	From April 29, 2011 to May 31, 2011
The Sumitomo Trust & Banking Co., Ltd.	2,500	August 31, 2010	0.88000%	From April 29, 2011 to May 31, 2011
The Bank of Tokyo-Mitsubishi UFJ, Ltd.	5,500	February 28, 2011	0.68000%	From April 29, 2011 to May 31, 2011
Mizuho Corporate Bank, Ltd.	3,000	February 28, 2011	0.63000%	From April 29, 2011 to May 31, 2011
The Sumitomo Trust & Banking Co., Ltd.	500	February 28, 2011	0.63000%	From April 29, 2011 to May 31, 2011
Mizuho Corporate Bank, Ltd	3,500	April 13, 2011	0.63000%	From April 29, 2011 to May 31, 2011

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