

Press Release

Issuer of Real Estate Investment Trust Securities

MORI TRUST Sogo Reit, Inc.
2-11-7 Akasaka, Minato-ku, Tokyo

Representative:

Satoshi Horino

Executive Director

(TSE code 8961)

Asset Management Company:

MORI TRUST Asset Management Co., Ltd.

Representative:

Satoshi Horino

President and Representative Director

Contact:

Hajime Tanaka

Executive Director and General Manager, Planning and Financial Department

Phone: +81-3-3568-8311

Notice of Interest Rates

Tokyo, February 24, 2011 – MORI TRUST Sogo Reit, Inc. (MTR) announces that the floating interest rates for loans that it has taken out have been determined. Details are as follows:

[Short-term loans]

(Million yen)

Lender	Loan Amount	Drawdown Date	Interest Rate	Period of Rate
Mizuho Corporate Bank, Ltd	3,500	April 13, 2010	0.93000%	From March 1,2011 to March 31, 2011
Mizuho Corporate Bank, Ltd	4,000	August 31, 2010	0.88000%	From March 1,2011 to March 31, 2011
Mitsubishi UFJ Trust and Banking Corporation	3,500	August 31, 2010	0.88000%	From March 1,2011 to March 31, 2011
The Sumitomo Trust & Banking Co., Ltd.	2,500	August 31, 2010	0.88000%	From March 1,2011 to March 31, 2011

Disclaimer:

This English language document is provided as a service and is not intended to be an official statement. Should a discrepancy be found, the Japanese original will always govern the meaning and interpretation.