

Press Release

Issuer of Real Estate Investment Trust Securities

MORI TRUST Sogo Reit, Inc.

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Representative:

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Executive Director

(TSE code 8961)

Asset Management Company:

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Notice of Interest Rates

Tokyo, May 27, 2010 – MORI TRUST Sogo Reit, Inc. (MTR) announces that the floating interest rates for loans that it has taken out have been determined. Details are as follows:

[Short-term loans]

Lender	Loan Amount (Million yen)	Drawdown Date	Interest Rate	Period of Rate
Mizuho Corporate Bank, Ltd.	5,000	August 31, 2009	1.19000%	From June 1, 2010 to August 31, 2010
Mitsubishi UFJ Trust and Banking Corporation	3,500	August 31, 2009	1.19000%	From June 1, 2010 to August 31, 2010
The Sumitomo Trust & Banking Co., Ltd.	2,500	August 31, 2009	1.19000%	From June 1, 2010 to August 31, 2010
The Bank of Tokyo-Mitsubishi UFJ, Ltd	2,000	August 31, 2009	1.19000%	From June 1, 2010 to August 31, 2010
Sumitomo Mitsui Banking Corporation	1,000	August 31, 2009	1.19000%	From June 1, 2010 to August 31, 2010
Mizuho Corporate Bank, Ltd.	500	September 18, 2009	1.19000%	From June 1, 2010 to August 31, 2010
Sumitomo Mitsui Banking Corporation	500	September 18, 2009	1.19000%	From June 1, 2010 to August 31, 2010

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The Sumitomo Trust & Banking Co., Ltd.	500	September 18, 2009	1.19000%	From June 1, 2010 to August 31, 2010
Mitsubishi UFJ Trust and Banking Corporation	500	September 18, 2009	1.19000%	From June 1, 2010 to August 31, 2010
The Bank of Tokyo-Mitsubishi UFJ, Ltd.	500	September 18, 2009	1.19000%	From June 1, 2010 to August 31, 2010
Mizuho Corporate Bank, Ltd.	3,000	February 26, 2010	1.02462%	From June 1, 2010 to June 30, 2010
The Sumitomo Trust & Banking Co., Ltd.	1,000	February 26, 2010	1.02462%	From June 1, 2010 to June 30, 2010
Sumitomo Mitsui Banking Corporation	1,000	February 26, 2010	1.19000%	From June 1, 2010 to August 31, 2010

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