

Press Release

Issuer of Real Estate Investment Trust Securities

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Notice of Conclusion of Basic Agreement Concerning  
Cooperation for Large-Scale Disaster Response, Etc.,

**Tokyo, March 8, 2012** – MORI TRUST Sogo Reit, Inc. (MTR) announces that it has concluded a Basic Agreement Concerning Cooperation for Large-Scale Disaster Response, Etc. with the Mori Trust Group companies. Details are as follows:

1. Parties to the Agreement: Mori Trust Co., Ltd. and Mori Trust Building Management Co., Ltd. and MTR.
2. Purpose: To set forth cooperation to be afforded to MTR by the aforementioned two companies with regard to the emergency response in the event of a large-scale disaster and assuming the occurrence of a major disaster, and thus to strengthen cooperation with regard to a large-scale disaster response
3. Major Point of Cooperation
  - (1) Primary support consisting of human support, technical support, and physical support such as emergency supplies, in relation to the properties owned by MTR, which entrusts the management to Mori Trust Co., Ltd. and Mori Trust Building Management Co., Ltd., pursuant to the Master Lease Agreement and the Property Management Service Agreement
  - (2) Provision of disaster information, etc.
  - (3) Advice on disaster emergency response
  - (4) Advice on disaster measures in general

In addition, during the Mori Trust Group's comprehensive earthquake drill conducted on March 1, 2012 as part of disaster response initiatives, MTR also joined the web conference system to simulate information sharing in

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the event of disaster.

MTR plans to continue taking action to ensure the business continuity of its property portfolio in the future.

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