

Press Release

Issuer of Real Estate Investment Trust Securities

MORI TRUST Sogo Reit, Inc.

2-11-7 Akasaka, Minato-ku, Tokyo

Representative:

Satoshi Horino

Executive Director

(TSE code 8961)

Asset Management Company:

MORI TRUST Asset Management Co., Ltd.

Representative:

Satoshi Horino

President and Representative Director

Contact:

Hajime Tanaka

Executive Director and General Manager, Planning and Financial Department

Phone: +81-3-3568-8311

Notice of Interest Rates

Tokyo, November 10, 2010 – MORI TRUST Sogo Reit, Inc. (MTR) announces that the floating interest rates for loans that it has taken out have been determined. Details are as follows:

[Short-term loans]

Lender	Loan Amount (Million yen)	Drawdown Date	Interest Rate	Period of Rate
The Bank of Tokyo-Mitsubishi UFJ, Ltd	7,000	April 13, 2010	0.93000%	From November 13, 2010 to December 13, 2010
Mizuho Corporate Bank, Ltd.	5,000	April 13, 2010	0.93000%	From November 13, 2010 to December 13, 2010

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